**INTEREST RATES MARKET NOTICE**

**Date: 24 January 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC101”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 24 January 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** IVC101

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.588% (3 Month JIBAR as at 24 January 2017 of 7.358% plus 123 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 January 2019

**Books Close Date(s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 24 January 2017

**Date Convention** Following

**Interest Commencement Date** 24 January 2017

**First Interest Payment Date** 24 April 2017

**Call / Step Up Date** 24 January 2018

**ISIN No.** ZAG000141615

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC101%20Pricing%20Supplement%2024012017.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC101%20Pricing%20Supplement%2024012017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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